

2021

REAL
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BUILDING A GROWTH MINDSET

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AUGUST 2-3, 2021 • 44TH BUSINESS OPPORTUNITY CONFERENCE



William J. Milton, Jr.

**CERTIFIED FINANCIAL
PLANNER**

Equitable Advisors

William J. Milton, Jr.

William J. Milton, Jr. is a CERTIFIED FINANCIAL PLANNER™ professional focusing on helping individuals, businesses and organizations build their financial futures.

William looks at all aspects of financial planning: investments, asset protection, education, investment tax strategies, estate planning strategies, and health care benefits. A professional in the financial services industry since 1997, William truly gains satisfaction through helping individuals, businesses and organizations address their financial goals.

Mr. Milton spends a significant portion of his time in the Christian Community providing seminars, workshops and financial consultation to churches. Mr. Milton believes that building a solid financial foundation is the key to financial empowerment. William was inspired early in life by his grandfather, Curley Milton who demonstrated to his family that you do not need to have a lot in order to be financially stable. **“It’s not how much you make, but how much you keep and invest.”** *C. Milton*

In William’s former career, many of his colleagues would ask him for investment advice. At some point, he realized that he really enjoyed helping people and decided to change careers. He believes that if you enjoy what you do for a living, you will be successful.

Mr. Milton helps people throughout the different phases of life. Whether you are just starting your business career, looking at starting an investment strategy, getting married, starting a family, contemplating retirement or dealing with estate planning needs, William is available as a financial professional.

A native of Savannah, Georgia, William currently resides in Mt. Pleasant, South Carolina with his wife Dominique Simpson Milton and their three children; Gabrielle, William III and Dahnielle.

With a B.S. degree from Morehouse College and an MBA from Georgia Southern, William has also earned the esteemed CERTIFIED FINANCIAL PLANNER™ professional designation. CFP® and CERTIFIED FINANCIAL PLANNER™ are certification marks owned by the Certified Financial Planner Board of Standards, Inc. These marks are awarded to individuals who successfully complete the CFP Board’s initial and ongoing certification requirements.